

Prospectus Supplement No. 10
(To Prospectus Dated August 10, 1998 and
Prospectus Supplement No. 4 Dated September 10, 1998)

\$1,012,198,000
XEROX CORPORATION
CONVERTIBLE SUBORDINATED DEBENTURES DUE 2018

The information contained under the heading "Selling Security Holders" in the Prospectus dated August 10, 1998 ("Prospectus") relating to \$1,012,198,000 aggregate principal amount at maturity of Convertible Subordinated Debentures due 2018 ("Debentures") of Xerox Corporation (the "Company"), and such indeterminate number of shares of Common Stock, par value \$1.00 per share, of the Company as may be issuable upon the conversion of the Debentures, that may be offered and sold from time to time by the several holders thereof is hereby amended and supplemented as follows:

SELLING HOLDER	PRINCIPAL AMOUNT AT MATURITY OF DEBENTURES BENEFICIALLY OWNED AND THAT MAY BE OFFERED HEREBY	PRINCIPAL AMOUNT AT MATURITY OF DEBENTURES PREVIOUSLY SPECIFIED IN THE PROSPECTUS
----- (In U.S. Dollars)		
MFS Series Trust I - MFS Equity Income Fund . . .	280,000	260,000
MFS/Sunlife Series Trust - Equity Income Series . . .	40,000	25,000
MFS/Sunlife Series Trust - Total Return Series. . .	7,250,000	6,750,000

The date of this Prospectus Supplement is November 16, 1998.