(City)

(Last)

PH-1

(Street) SUNNY ISLES

**BEACH** 

(State)

(First)

FL

1. Name and Address of Reporting Person\* ICAHN PARTNERS LP

16690 COLLINS AVE.

(Zip)

(Middle)

33160

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ubject	STATEMENT	0

## F CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subjeto Section 16. Form 4 or Form 5 obligations 4(b).

Instruc	tion 1(b).		File						ies Excha mpany Ac			L934				
1. Name and Address of Reporting Person*  ICAHN CARL C			2. Issuer Name <b>and</b> Ticker or Trading Symbol Xerox Holdings Corp [ XRX ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner				
(Last) (First) (Middle) C/O ICAHN ASSOCIATES HOLDINGS LLC 16690 COLLINS AVENUE - PH - 1				3. Date of Earliest Transaction (Month/Day/Year) 08/12/2020								Officer (give title Other (specify below) below)				
(Street) SUNNY ISLES BEACH FL 33160			4. If A	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person				
(City)	(St	ate) (	Zip)													
1. Title of Security (Instr. 3) 2. Transaction Date		2. Transaction	2A. Deemed Execution Date, if any (Month/Day/Year)		3.		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. A Sec Ber Ow Foll Rep	amount of curities neficially ned lowing ported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)				
						Code	V	Amount	(A) (D)	or	Price	<b>  -</b> ' ' ' ' '				
Common ("Shares"	Stock, \$1 ¡ ')	oar value	08/12/2020			P		517,1	48 A		\$17.2	2 25,786,670		I	See footnotes <sup>(1)(2)</sup> (3)(4)(5)	
Shares			08/13/2020			P		476,2	32 A	.	\$17.44		6,262,902	I	See footnotes <sup>(1)(2)</sup> (3)(4)(5)	
Shares	08/14/2020						315,7	82 A		\$17.7		26,578,684 I		See footnotes <sup>(1)(2)</sup> (3)(4)(5)		
		Та	ble II - Derivat											d		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)	Section of De Section (A Di of (Ir	Numbei	6. D Exp (Mo	-	isable and	Amount of		and of es ing ve v (Instr.	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V (A	) (D)	Date Exe	e rcisable	Expiratio Date	on	O N O	lumber				
1. Name and Address of Reporting Person*  ICAHN CARL C																
	HN ASSO	(First) CIATES HOLD VENUE - PH -														
(Street) SUNNY BEACH		FL	33160		-											

(City)	(State)	(Zip)					
1. Name and Address of Reporting Person*  ICAHN PARTNERS MASTER FUND LP							
(Last) 16690 COLLINS PH-1	(First) S AVE.	(Middle)					
(Street) SUNNY ISLES BEACH	FL	33160					
(City)	(State)	(Zip)					

## **Explanation of Responses:**

- 1. Icahn Partners LP ("Icahn Partners") directly beneficially owns 15,542,250 Shares and Icahn Partners Master Fund LP ("Icahn Master") directly beneficially owns 11,036,434 Shares.
- 2. Beckton Corp. ("Beckton") is the sole stockholder of Icahn Enterprises G.P. Inc. ("Icahn Enterprises GP"), which is the general partner of Icahn Enterprises Holdings L.P. ("Icahn Enterprises Holdings"). Icahn Enterprises Holdings is the sole member of IPH GP LLC ("IPH"), which is the general partner of Icahn Capital LP ("Icahn Capital is the general partner of each of Icahn Onshore LP ("Icahn Onshore") and Icahn Offshore LP ("Icahn Offshore is the general partner of Icahn Partners. Icahn Offshore is the general partner of Icahn Master.
- 3. Beckton is 100 percent owned by Carl C. Icahn. As such, Mr. Icahn is in a position indirectly to determine the investment and voting decisions made by each of Icahn Partners and Icahn Master.
- 4. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the Shares which Icahn Partners owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn disclaims beneficial ownership of such Shares except to the extent of their pecuniary interest therein.
- 5. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the Shares which Icahn Master owns. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn disclaims beneficial ownership of such Shares except to the extent of their pecuniary interest therein.

 /S/ Carl C. Icahn
 08/14/2020

 /S/ Icahn Partners L.P
 08/14/2020

 /S/ Icahn Partners Master
 08/14/2020

 Fund LP
 08/14/2020

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.