FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Washington, D.C. 20549

	OMB APPROVAL	
	OMB Number:	3235-0287
	Estimated average burden	
	hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  $\Box$ hours per response Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) 2. Issuer Name and Ticker or Trading Symbol 1. Name and Address of Reporting Person Xerox Holdings Corp [ XRX ] ICAHN CARL C Director 10% Owner Х Officer (give title Other (specify below) (Middle) below) (Last) (First) 3. Date of Earliest Transaction (Month/Dav/Year) 16690 COLLINS AVENUE - PH-1 04/29/2021 (Street) 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) SUNNY ISLES Form filed by One Reporting Person FL. 33160 BEACH Form filed by More than One Reporting Person (State) (City) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) 7. Nature of Indirect Beneficial Ownership (Instr. 4) 2A. Deemed Execution Date, 1. Title of Security (Instr. 3) 2. Tran action 3. Transaction Code (Instr. 8) 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. Date (Month/Day/Year) if any (Month/Day/Year) (A) or (D) Code Amount Price Transac 3 and 4) Please see 1(6)(7)(8)(9)(10)(11) 04/29/2021 \$20 Common Stock, \$1 par value ("Shares") 2 373 446 Α 31 142 681 Ι footnotes(1)(2)(3)(4)(5)(12) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 6. Date Exercisable and Expiration Date (Month/Day/Year) 2. Conversion or Exercise Price of Derivative Security 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) 7. Title and Amount of Securities 4. Transaction Code (Instr. 8) 11. Nature of Indirect Beneficial Ownership 1. Title of Derivative 3. Transaction 3A. Deemed Execution Date, 8. Price of 9. Number of derivative 10. Ownership Form: Direct (D) or Indirect Derivati Date (Month/Day/Year) Underlying Derivative Sec (Instr. 3 and 4) Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) if any (Month/Day/Year) curity (Ir Security (Instr. 3) urity (I) (Instr. 4) Amount o Expiratior Date Number of Shares Date Exercisable (A) (Instr. 4) Code (D) Title Forward Please see footnotes<sup>(1)(2)</sup> (3)(4)(5)(12) Contract (obligatio 1(6)(7)(8)(9)(10)(11) (6)(7)(8)(9)(10)(11) (6)(7)(8)(9)(10)(11) 2,373,446 04/29/2021 (6)(7)(8)(9)(10)(11) (6)(7)(8)(9)(10)(11) I 02/22/2023 0 Shares nurchase) 1. Name and Address of Reporting Person ICAHN CARL C (Last) (First) (Middle) 16690 COLLINS AVENUE - PH-1 (Street) SUNNY ISLES BEACH FL 33160 (City) (State) (Zip) 1. Name and Address of Reporting Person' ICAHN PARTNERS LP (Last) (First) (Middle) 16690 COLLINS AVENUE - PH-1 (Street) SUNNY ISLES BEACH FL 33160 (City) (State) (Zip) 1. Name and Address of Reporting Person ICAHN PARTNERS MASTER FUND LP (First) (Middle) (Last) 16690 COLLINS AVENUE - PH-1 (Street) SUNNY ISLES BEACH FL 33160 (City) (State) (Zip)

Explanation of Responses:

1. This Form 4 is being filed by, and on behalf of, Mr. Carl C. Icahn, Icahn Partners LP ("Icahn Partners") and Icahn Partners Master Fund LP ("Icahn Master," and, collectively with Mr. Icahn and Icahn Partners, the "Reporting Persons").

2. Beckton Corp. ("Beckton") is the sole stockholder of Icahn Enterprises G.P. Inc. ("Icahn Enterprises GP"), which is the general partner of Icahn Enterprises Holdings L.P. ("Icahn Enterprises Holdings"). Icahn Enterprises Holdings is the sole member of IPH GP LLC ("ICIAhn Onshore LP ("Icahn Onshore") and Icahn Offshore"). Icahn Capital LP ("Icahn Capital"). Icahn Capital is the general partner of each of Icahn Onshore LP ("Icahn Onshore LP ("Icahn Offshore"). Icahn Chapital LP ("Icahn Capital"). Icahn Capital is the general partner of Icahn Onshore LP ("Icahn Onshore LP ("Icahn Offshore"). Icahn Onshore is the general partner of Icahn Onshore is the general partner of Icahn Onshore is the general partner of Icahn Offshore"). Icahn Onshore is the general partner of Icahn Offshore is the general partner of I

3. Beckton is 100 percent owned by Mr. Icahn. As such, Mr. Icahn is in a position indirectly to determine the investment and voting decisions made by each of Icahn Partners and Icahn Master.

4. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton, and Mr. Icahn may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under Securities Exchange Act of 1934, as amended), the common stock, \$1 par value per share, of Xerox Holdings Corporation ("Shares") which Icahn Partners owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises GP, Beckton, and Mr. Icahn Partners owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises GP, Beckton, and Mr. Icahn Barter Partners owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises GP, Beckton, and Mr. Icahn Barter Partners owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises GP, Beckton, and Mr. Icahn disclaims beneficial ownership of such Shares except to the extent of their pecuniary interest therein, if any.

5. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton, and Mr. Icahn may be deemed to indirectly beneficially own the Shares which Icahn Master owns. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton, and Mr. Icahn isclaims beneficial ownership of such Shares except to the extent of their pecuniary interest therein, if any.

6. On or about the date of this Form 4 (the "Reporting Date"), the Reporting Persons obtained direct ownership of Shares previously purchased pursuant to a forward contract. The forward contract provided for the purchase by (i) Icahn Partners of 225,340 Shares and (iii) Icahn Master of 174,660 Shares, in each case at a forward price of \$20.00 per Share, plus a financing charge. In addition, the Reporting Persons paid the counterparty to the forward contract \$4.47 per Share at the inception of the forward contract.

7. On or about the Reporting Date, the Reporting Persons obtained direct ownership of Shares previously purchased pursuant to a forward contract. The forward contract provided for the purchase by (i) Icahn Partners of 2,221 Shares and (iii) Icahn Master of 1,579 Shares, in each case at a forward price of \$20.00 per Share, plus a financing charge. In addition, the Reporting Persons paid the counterparty to the forward contract \$4.92 per Share at the inception of the forward contract.

8. On or about the Reporting Date, the Reporting Persons obtained direct ownership of Shares previously purchased pursuant to a forward contract. The forward contract provided for the purchase by (i) Icahn Partners of 584,570 Shares and (iii) Icahn Master of 415,421 Shares, in each case at a forward price of \$20.00 per Share, plus a financing charge. In addition, the Reporting Persons paid the counterparty to the forward contract \$5.30 per Share at the inception of the forward contract.

9. On or about the Reporting Date, the Reporting Persons obtained direct ownership of Shares previously purchased pursuant to a forward contract. The forward contract provided for the purchase by (i) Icahn Partners of 72,168 Shares and (iii) Icahn Master of 51,284 Shares, in each case at a forward price of \$20,000 per Share, plus a financing charge. In addition, the Reporting Persons paid the counterparty to the forward contract \$5,29 per Share at the inception of the forward contract. To a forward contract \$38,999 Shares, in each case at a forward price of \$20,000 per Share, plus a financing charge. In addition, the Reporting Persons paid the counterparty to the forward contract \$5,29 per Share by (i) Icahn Partners of 478,077 Shares and (iii) Icahn Master of 338,999 Shares, in each case at a forward price of \$20,000 per Share, plus a financing charge. In addition, the Reporting Persons paid the counterparty to the forward contract \$5,25 per Share at the inception of the forward contract.

11. On or about the Reporting Date, the Reporting Persons obtained direct ownership of Shares previously purchased pursuant to a forward contract. The forward contract provided for the purchase by (i) Icahn Partners of 17,021 Shares and (iii) Icahn Master of 12,097 Shares, in each case at a forward price of \$20.00 per Share, plus a financing charge. In addition, the Reporting Persons paid the counterparty to the forward contract \$5.41 per Share at the inception of the forward contract. 12. On or about the Reporting Date and after all of the transactions reported on this Form 4, Icahn Partners directly beneficially owns 18,205,785 Shares and Icahn Master directly beneficially owns 12,936,896 Shares.

> /S/ Carl C. Icahn /S/ Icahn Partners L.P /S/ Icahn Partners Master Fund LP 04/30/2021 \*\* Signature of Reporting Person

04/30/2021 04/30/2021 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.