SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (date of earliest event reported): April 1, 1998

XEROX CORPORATION (Exact name of registrant as specified in its charter)

New York (State or other jurisdiction of incorporation) 1-4471 (Commission File

Number)

16-0468020 (IRS Employer Identification

No.)

800 Long Ridge Road
P. 0. Box 1600
Stamford, Connecticut 06904-1600
(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code: (203) 968-3000

This document consists of 2 pages.

Item 5. Other Events

Reference is made to Item 3 of Registrant's Annual Report on Form 10-K for the year ended December 31, 1997. On April 1, 1998, a jury in the United States District Court for the Southern District of New York entered a verdict in favor of Accuscan, Inc. against Registrant for infringement of a patent which expired in 1993. The verdict in favor of Accuscan was for \$40,000,000. Registrant believes that the verdict should be set aside and will make appropriate motions to the Court regarding the verdict and will vigorously pursue any appeal required.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Registrant has duly authorized this report to be signed on its behalf by the undersigned duly authorized.

XEROX CORPORATION

By: MARTIN S. WAGNER
Assistant Secretary

Dated: April 6, 1998