SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 26)*

> Xerox Holdings Corporation (Name of Issuer)

> Common Stock, \$1 par value (Title of Class of Securities)

98421M 106 (CUSIP Number)

Jesse Lynn, Esq. Icahn Capital LP 16690 Collins Avenue, Suite PH-1 Sunny Isles Beach, FL 33160 (305) 422-4100

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

January 26, 2021 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Section 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box / /.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

This statement constitutes Amendment No. 26 to the Schedule 13D relating to the shares of Common Stock, \$1 par value ("Shares"), issued by Xerox Holdings Corporation (successor to Xerox Corporation) (the "Issuer"), and hereby amends the Schedule 13D filed with the Securities and Exchange Commission (the "SEC") on November 23, 2015 (as previously amended, the "Schedule 13D"), to furnish the additional information set forth herein. All capitalized terms contained herein but not otherwise defined shall have the meanings ascribed to such terms in the Schedule 13D.

Item 4. Purpose of Transaction.

Item 4 of the Initial 13D is hereby amended to add the following:

On January 26, 2021, the Reporting Persons entered into a Nomination and Standstill Agreement (the "Agreement") with the Issuer pursuant to which, among other things (x) the Issuer has agreed to include certain designees of the Reporting Persons on the Issuer's slate of director nominees for election at the 2021 annual meeting of the Issuer's shareholders and (y) the Reporting Persons have agreed not to take certain actions until such designees are no longer members of the Issuer's board of directors and the Reporting Persons no longer have replacement rights with respect to such designees. The foregoing description of the Agreement does not purport to be complete and is qualified in its entirety by reference to the full text of the Agreement, a copy of which is filed herewith as an exhibit and incorporated herein by reference.

Item 6. Contracts, Arrangements, Understandings or Relationship with Respect to Securities of the Issuer

The information set forth above in Item 4 is incorporated herein by reference.

Item 7. Material to be Filed as Exhibits

1. Nomination and Standstill Agreement dated as of January 26, 2021 (incorporated herein by reference to Exhibit 10.1 to the Form 8-K filed by the Issuer with the Securities and Exchange Commission on January 26, 2021).

SIGNATURE

After reasonable inquiry and to the best of each of the undersigned knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: January 26, 2021

ICAHN PARTNERS LP ICAHN PARTNERS MASTER FUND LP ICAHN ONSHORE LP ICAHN OFFSHORE LP ICAHN CAPITAL LP IPH GP LLC

By: <u>/s/ Irene March</u> Name: Irene March Title: Executive Vice President

BECKTON CORP.

By: <u>/s/ Irene March</u> Name: Irene March Title: Executive Vice President

ICAHN ENTERPRISES HOLDINGS L.P. By: Icahn Enterprises G.P. Inc., its general partner ICAHN ENTERPRISES G.P. INC.

By: <u>/s/ SungHwan Cho</u> Name: SungHwan Cho Title: Chief Financial Officer

<u>/s/ Carl C. Icahn</u> CARL C. ICAHN

[Signature Page of Amendment No. 26 to Schedule 13D – Xerox Holdings Corporation]